

CEWS – WHAT'S NEW IN PROPHIX VERSION 12 UPDATE 5

Question log

New Template Studio in Web Client

1. Can you clarify what these new Template Studio file type names are that I see in Document Explorer in the web client?
 - *Template Studio Classic (TSC) File type - A Template created in the Smart Client using Template Studio. They will work in Runtime (Report mode and Data entry mode) and Design time in both the Smart and Web Clients.*
 - *Template Studio (TS) File type - A Template created in the Web Client using Template Studio. They will not work in Runtime or Design time in the Smart Client.*

2. If I opened a TSC file in template studio web client would it change the format to TS? As an example if we wanted to take advantage of reformatting some classic reports with the new features of update 5.
 - *To convert to the new format, you need to open the TSC file in the web client and then save. this would create the TS new report.*

3. Can you convert an existing smart client report to a web client report?
 - *Yes. When opening a TSC file in the Web Client Template Studio, the first File/Save will create a copy of the template as a TS file type. The TSC and TS file will be independent of one another.*

4. If you edit a classic template report in the web client, will you be able to see those changes if you go back to the smart client? Would you still be able to make changes to the report in smart client?
 - *The moment you open a TSC file in the web client and save it, you will create a new TS file. You have now, in effect, 2 separate reports. Any changes made in the web client would only show up in your newly created web client report. The report in the smart client still exists but the reports are now 2 separate reports.*

5. Old version reports and data view will work in this version or do we have make changes/or need to recreate?
 - *Smart Client reports and data views can be opened and used in this new web client.*
6. Is there any reason you would want to create the templates in smart client instead of web client? The web client seems so much easier.
 - *There is no reason to continue to create Templates in the smart client moving forward with one exception; when a report includes a chart. As of update 5 release, Template Studio web client does not support charts in a template.*
7. Am I able to open Smart Client Templates that contain charts in the new web client Template Studio?
 - Yes, the TSC file will open but the chart will be removed as chart building in the new Template Studio is not yet available. However, the charts will still render when simply running a report in report mode or data entry mode.
8. Can the data views in smart client open and be utilized in web client?
 - *Yes, any data views that you create in smart client can be opened and used in webclient, and vice versa.*
9. Are there future plans to include Ad Hoc and Comment Reporting in the Web client?
 - *Yes. There are plans to bring Comment reporting in the web client in the future.*
10. Are borderline weights adjustable now? They're very thick in Template Studio reports.
 - *Currently they are not adjustable.*

11. If there was a zero or blank would the dollar sign be included in the cell? As an example in the top row?

- *If the cell value is 0, the dollar sign is included in the cell. If the cell is blank, no currency formatting is applied to this cell.*

12. Will the additional formulas and insert column feature be added to the smart client Template Studio?

- *No. These are features are only in the web client.*

13. Would templates created in Web client with advanced formulas work properly when opened in smart client?





- *Templates created in the Web client cannot be opened in the Smart Client.*

14. When you pasted that variance column, did Prophix know to add the column to the data view?

- *The variance column will not be added to the data view. It is only added to the specific template as an additional column. If you wish to adjust the data view, that change would be made in Ad hoc analysis so that it can be saved and reused.*

15. Can you display what the icons look like for the template studio classic vs template studio look like in document explorer on the smart client?

- *Template Studio = Web client*
- *Template Studio Classic = Smart client*

16. Can new  Integrated Financial Statements  Segmented Balance Sheet  Template Studio  Template Studio Classic binders back in the smart client?

- *Yes. New TS templates can be added to a report binder in Smart Client.*

17. Are borderline weights adjustable now? They're very thick in Template Studio reports.

- *Currently they are not adjustable, but we will consider this feedback when we look at improving template formatting.*

18. In the Template you showed in the webinar, are these values real values - or just fake numbers when working with the template?

- *There is an option to display 'dummy' data or real data. Regardless, changing numbers in template will not overwrite any data. It's really to help with formatting.*
- *Display options now available include:*
 1. *Sample data = 1234.56*
 2. *Random data*
 3. *First page combination cube data*
 4. *Specific page combination cube data*

New Dashboard Chart types

19. To clarify, the bullet chart shows both the actual and budget. How do you assign the version to the role? Similarly, with the funnel, how does it know what dimension/attribute is used for the funnel?

- *For bullet charts, the first row/cell in your data view will be the primary bullet and the second cell below that will be your target marker. For the funnel charts, you will see a legend that indicates which value is being shown on the chart.*

20. In the bullet chart, how did it know what version was what?

- *Currently the bullet chart does not show a label indicating which value is which, it's up to the user to set it up accordingly.*

21. I am hearing Web client and Smart client, Version 12 is a Web Client or Smart Client.

- *Prophix Version 12, Update 5 it is a combination of both. We are continuing to add more features to the web client. As of Update 5, certain administrative capabilities still reside in the Smart Client. Moving forward we will bringing more into the web client.*

22. Is there any training courses for the new Template Studio available in the Prophix Academy?

- *Yes.*

23. Can the ranges of bad, good, ok in the bullet chart be dynamic? For example, could it look at the number in the budget version and make the min for the green bar 95% of budget, etc?

- *Currently the thresholds are not dynamic, but we have already identified this as a possible future enhancement.*